



Wednesday, 25 February 2026

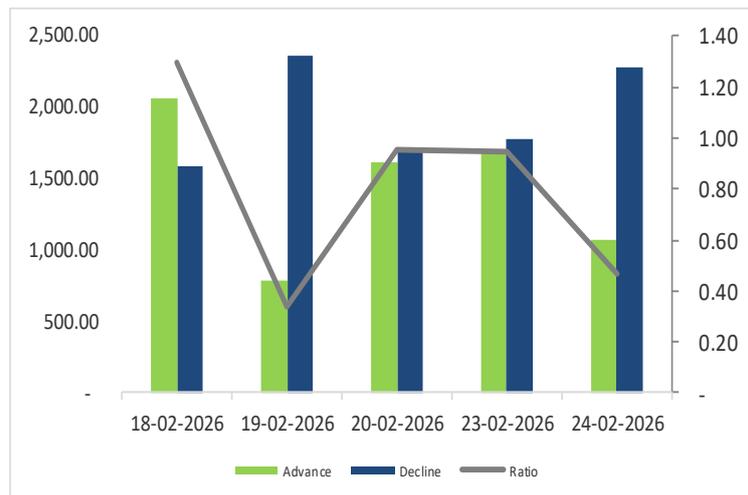
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16958.65	-0.55%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	16718.75	-0.32%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	27950	-0.45%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	61047.3	-0.35%	59558.55	59219.73	58383	56802.27
Nifty Energy	37028.1	0.78%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	28295.1	-0.56%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	52235.25	0.19%	51652.26	52942.6	53946.56	54764.15
Nifty IT	30053.5	-4.74%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22632.05	0.24%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	9825.05	0.29%	8806.05	8603.41	8255.62	7762.85
NIDFENCE	8019.55	-0.60%	7841.5	7837.91	7856.99	7695.88

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
REGAAL	421.93	67.78	5.77
MOBIKWIK	344.56	202.99	5.48
J&KBANK	298.54	110.80	4.25
DOLPHIN	128.14	425.30	5.92
AEGISLOG	118.66	700.00	5.61
MGEL	37.99	11.08	4.15
BHANDARI	27.04	3.57	4.23
EXXARO	19.69	7.42	4.34
MANAKCOAT	19.00	118.55	4.08
A2ZINFRA	11.86	15.92	3.88

NSE Advance – Decline Ratio



Technical View – NIFTY (25,424.65)

NIFTY [N59901] 25424.65, -1.12%
Price Avg(E,20) Avg(E,50)



Observations

- On the 24th, NIFTY50 opening and high of the day remained the same at 25,641.80 with the market closing for the day at 25,424.65, by falling 1.12% down. Tech stocks dominated the losers chart with TECHM losing the most- around 6.17% in a single session along with NIFTY IT appearing as the top sectoral loser dragging the overall market down as fears regarding AI persist causing the market remain under pressure throughout the session.
- A long bearish candlestick with no upper shadow and a lower shadow was visible as the price fell below all the 20,50,100-day EMA as well as the Middle Bollinger Band in a single session. MACD histogram weakened severely and fell below the zero line to -7.59 as the MACD line fell sharply from 6.47 to -12.19 below the zero and Signal line portraying a bearish crossover. RSI dropped to 45.39 as it continues to move underneath the reference line. Overall, indicators highlight increased bearishness in the market with positive momentum weakening.
- Looking at the levels, it appears that 25899 is performing as a significant resistance level for the Nifty. On the higher side, though, 25622/25659/25779 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25308/25271/25150 and 25030 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
25621.04	25663.71	25587.31	25243.8

Technical View – BANK NIFTY (61,047.30)



Observations.

- Tuesday saw BANKNIFTY opening at 61,392.10, rising slightly to mark the day’s high at 61,435.65 and falling downwards to record the low and close for the day at 60,801.85 and 61,047.30 respectively, losing 0.35%. Private Bank index tanked 0.47% with both heavyweight banking stocks- HDFCBANK and ICICIBANK leading the losers chart, thereby snapping the 2-day consecutive gaining streak of BANKNIFTY although, minor gains in public bank sectoral index helped in capping the losses.
- On the daily timeframe, the index depicted a bearish candle with longer lower shadow as the index extends its position above the rising 20,50,100,200-day EMAs. MACD histogram shifted from 80.77 to 53.87 with the MACD line falling yet continuing to move above the Signal line. RSI indicator portrayed a bearish crossover as the line dropped below the reference line to 57.14. In conclusion, overall structure remains bullish amidst short term sideways trend.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 61412 is performing as a significant resistance level for the Nifty. On the higher side, though, 61487/61729/61971 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 60778/60703/60461 and 60219 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
60548.15	59873.21	58924.26	57267.05

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25425	25614	189.15	26.36	1.31	1.11
Previous	25713	25855	142.00	65.67	1.41	1.15
Change (%)	-1.12	-0.93	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIENSOL	1043.2	3.22	8.23
ABB	6099	2.84	2.38
AUBANK	1005.4	2.54	5.69
NHPC	76.12	2.22	8.99
HINDPETRO	448.95	2.14	6.55

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
KFINTECH	996.8	-0.99	-14.80

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
TATAELXSI	4519	-3.77	3.52
INFY	1283.8	-3.47	9.53
OFSS	6459	-3.22	6.22
WIPRO	200.93	-2.84	5.32
ICICIGI	1916.6	-2.33	6.32

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
AMBER	7958.5	2.07	-1.62

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	21%	79%
Stock Future	59%	41%
Index Options		
CALL	46%	54%
PUT	68%	32%
Stock Options		
CALL	26%	74%
PUT	77%	23%
Total	58%	42%

Highest OI – CE

Strike Price	Highest OI
26000	5895570
27000	3997365
26500	3071770
25500	2546700
28000	1829840
25700	1421680
25800	1257880
27500	1167270
25000	1086090
26200	1044290

Highest OI – PE

Strike price	Highest OI
25000	6035850
26000	4790685
24000	4450220
25500	3474380
24500	3068715
23000	2696850
27000	1901265
25800	1571440
22000	1392270
25700	1368250

F&O Ban for Today: NIL

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2184.00	2226.13	2204.88	2183.63	2162.38	2141.13
2	ADANIPTS	1561.90	1581.70	1567.90	1554.10	1540.30	1526.50
3	APOLLOHOSP	7721.00	7774.33	7738.58	7702.83	7667.08	7631.33
4	ASIANPAINT	2414.40	2457.67	2438.77	2419.87	2400.97	2382.07
5	AXISBANK	1386.00	1403.67	1396.42	1389.17	1381.92	1374.67
6	BAJAJ-AUTO	9850.00	10010.00	9902.50	9795.00	9687.50	9580.00
7	BAJFINANCE	1023.50	1039.30	1030.08	1020.85	1011.63	1002.40
8	BAJAJFINSV	2045.00	2060.27	2051.32	2042.37	2033.42	2024.47
9	BEL	435.15	441.48	437.91	434.33	430.76	427.18
10	BHARTIARTL	1944.00	2029.87	1992.12	1954.37	1916.62	1878.87
11	CIPLA	1330.10	1350.37	1339.37	1328.37	1317.37	1306.37
12	COALINDIA	431.45	438.42	433.47	428.52	423.57	418.62
13	DRREDDY	1300.00	1321.93	1312.98	1304.03	1295.08	1286.13
14	EICHERMOT	7915.00	8116.33	8037.58	7958.83	7880.08	7801.33
15	ETERNAL	254.40	270.13	263.58	257.03	250.48	243.93
16	GRASIM	2879.30	2910.43	2890.78	2871.13	2851.48	2831.83
17	HCLTECH	1343.00	1441.60	1399.50	1357.40	1315.30	1273.20
18	HDFCBANK	911.50	935.00	925.60	916.20	906.80	897.40
19	HDFCLIFE	740.00	750.30	743.98	737.65	731.33	725.00
20	HINDALCO	925.30	939.07	929.59	920.12	910.64	901.17
21	HINDUNILVR	2364.80	2397.40	2376.55	2355.70	2334.85	2314.00
22	ICICIBANK	1385.50	1408.17	1398.87	1389.57	1380.27	1370.97
23	ITC	324.20	327.23	325.56	323.88	322.21	320.53
24	INFY	1280.20	1322.13	1302.38	1282.63	1262.88	1243.13
25	INDIGO	4859.00	4898.60	4870.50	4842.40	4814.30	4786.20
26	JSWSTEEL	1256.20	1277.27	1262.87	1248.47	1234.07	1219.67
27	JIOFIN	255.90	259.43	257.43	255.43	253.43	251.43
28	KOTAKBANK	428.00	435.40	432.08	428.75	425.43	422.10
29	LT	4271.00	4524.93	4418.98	4313.03	4207.08	4101.13
30	M&M	3440.00	3474.67	3449.17	3423.67	3398.17	3372.67
31	MARUTI	14920.00	15120.00	15041.00	14962.00	14883.00	14804.00
32	MAXHEALTH	1080.40	1094.53	1088.48	1082.43	1076.38	1070.33
33	NTPC	384.50	392.47	386.74	381.02	375.29	369.57
34	NESTLEIND	1318.40	1334.27	1325.12	1315.97	1306.82	1297.67
35	ONGC	277.20	281.07	278.64	276.22	273.79	271.37
36	POWERGRID	304.50	309.23	306.53	303.83	301.13	298.43
37	RELIANCE	1431.10	1444.77	1435.62	1426.47	1417.32	1408.17
38	SBILIFE	2087.00	2136.60	2115.40	2094.20	2073.00	2051.80
39	SHRIRAMFIN	1065.00	1076.20	1068.30	1060.40	1052.50	1044.60
40	SBIN	1227.00	1242.13	1234.63	1227.13	1219.63	1212.13
41	SUNPHARMA	1737.80	1758.00	1746.90	1735.80	1724.70	1713.60
42	TCS	2581.00	2682.80	2639.70	2596.60	2553.50	2510.40
43	TATACONSUM	1176.00	1194.73	1183.88	1173.03	1162.18	1151.33
44	TMPV	376.00	384.63	380.31	375.98	371.66	367.33
45	TATASTEEL	209.00	211.22	209.83	208.43	207.04	205.64
46	TECHM	1352.00	1458.07	1414.12	1370.17	1326.22	1282.27
47	TITAN	4292.00	4340.67	4308.17	4275.67	4243.17	4210.67
48	TRENT	3932.00	4124.13	4044.08	3964.03	3883.98	3803.93
49	ULTRACEMCO	12944.00	13061.33	13006.33	12951.33	12896.33	12841.33
50	WIPRO	200.49	204.98	203.01	201.05	199.08	197.12

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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